

WHIRLPOOL CORPORATION
Key Financial Statistics for Q2 2005

	Q2			YTD		
	05	04	% B/(W)	05	04	% B/(W)
SALES AND EARNINGS						
Units	11,596	11,600	(0.0%)	22,038	22,078	(0.2%)
Net Sales	3,556	3,264	8.9%	6,764	6,271	7.9%
Operating Profit	191	209	(8.5%)	371	412	(10.0%)
Interest and Sundry Income (Expense)	(17)	(10)	(62.9%)	(29)	(15)	(93.5%)
Interest Expense	(34)	(30)	(10.7%)	(69)	(64)	(9.2%)
Income Taxes	(41)	(62)	32.7%	(67)	(123)	29.1%
Equity Earnings and Minority Interest	(3)	(1)	NM	(4)	(3)	(23.3%)
Earnings from Continuing Operations	96	106	(9.2%)	182	207	(12.1%)
Diluted EPS	\$ 1.42	\$ 1.53	(7.2%)	\$ 2.69	\$ 2.96	(9.1%)

	Q2			YTD		
	05	04	% B/(W)	05	04	% B/(W)
OPERATING EXPENSES						
Cost of Goods Sold	2,825	2,539	(11.3%)	5,344	4,858	(10.0%)
Gross Margin %	20.6%	22.2%	(1.6) pts	21.0%	22.5%	(1.5) pts
Selling and Administrative	533	516	(3.3%)	1,035	1,000	(3.5%)
% of sales	15.0%	15.8%	0.8 pts	15.3%	15.9%	0.6 pts

	Q2			YTD		
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BUSINESS SEGMENT INFORMATION						
North America						
Net Sales	2,205	2,096	5.2%	4,185	3,991	4.9%
Operating Profit	187	213	(12.4%)	369	424	(13.1%)
% of sales	8.5%	10.2%	(1.7) pts	8.8%	10.6%	(1.8) pts
Europe						
Net Sales	770	704	9.3%	1,499	1,384	8.3%
Operating Profit	37	36	3.8%	70	67	5.6%
% of sales	4.8%	5.1%	(0.3) pts	4.7%	4.8%	(0.1) pts
Latin America						
Net Sales	494	392	26.2%	936	773	21.1%
Operating Profit	31	16	88.2%	56	38	45.4%
% of sales	6.3%	4.2%	2.1 pts	5.9%	4.9%	1.0 pts
Asia						
Net Sales	123	110	11.5%	217	198	9.8%
Operating Profit	(4)	(3)	(18.2%)	(9)	(13)	(27.9%)
% of sales	(3.2%)	(3.0%)	(0.2) pts	(4.3%)	(6.6%)	2.3 pts
Other and Eliminations						
Net Sales	(38)	(38)		(73)	(75)	
Operating Profit	(60)	(53)		(115)	(104)	
Total						
Units	11,596	11,600	(0.0%)	22,038	22,078	(0.2%)
Net Sales	3,556	3,264	8.9%	6,764	6,271	7.9%
Operating Profit	191	209	(8.5%)	371	412	(10.0%)
% of sales	5.4%	6.4%	(1.0) pts	5.5%	6.6%	(1.1) pts

	Q2			YTD		
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MISCELLANEOUS						
Average Shares - Diluted	67,907	69,482	2.3%	67,877	69,989	3.0%
Average Shares - Basic	66,821	67,955	1.7%	66,783	68,273	2.2%
Effective Tax Rate	29.5%	36.6%	7.1 pts	31.7%	37.0%	5.3 pts

	Q2			YTD		
	05	04	% B/(W)	05	04	% B/(W)
WORKING CAPITAL						
Inventories	1,772	1,554	(14.1%)			
Receivables	2,123	2,059	(3.1%)			
Payables	2,047	1,963	4.2%			
Net W/C	1,848	1,649	(12.1%)			
Working Capital % of Sales (YTD)	13.7%	13.2%	(0.5) pts			

	Q2			YTD		
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DEBT RATIO						
Notes Payable	515	512	(0.7%)			
L/T Debt	1,113	1,124	1.0%			
Current Maturities of LTD	8	10	20.5%			
Total Debt	1,636	1,646	0.6%			
Minority Interest	91	57	(58.3%)			
Equity	1,719	1,254	37.0%			
Total Debt to Capital	47.5%	55.7%	8.2 pts			