

Reconciliation of GAAP Reported EPS to Adjusted EPS

	Diluted per Share							
	1999	2000	2001	2002	2003	2004	2005	2006
E.P.S., as reported	\$ 0.66	\$ 0.91	\$ 0.69	\$ 1.19	\$ 1.67	\$ 1.59	\$ 1.85	\$ 1.38
Cumulative effect of accounting change	-	-	-	-	0.05	-	-	-
(Income) loss from discontinued operations - Republic Svcs. / ANC Rental	(0.73)	-	0.04	-	0.04	-	-	-
(Income) loss from discontinued operations - store divestitures	-	(0.04)	(0.03)	-	0.03	0.06	0.04	0.06
(Income) loss from discontinued operations - tax adjustments	-	-	-	-	-	(0.19)	(0.41)	-
E.P.S. from continuing operations, as reported	\$ (0.07)	\$ 0.88	\$ 0.71	\$ 1.19	\$ 1.80	\$ 1.46	\$ 1.48	\$ 1.45
Certain charges and gains:								
Restructuring charge primarily for closed megastores	0.68	-	-	-	-	-	-	-
Goodwill amortization	0.12	0.17	0.18	-	-	-	-	-
Gain on sale of Republic Services stock	-	(0.04)	-	-	-	-	-	-
Gain on sale of outdoor media business	-	(0.09)	-	-	-	-	-	-
Gain on sale of Flemington dealership group	-	-	(0.04)	-	-	-	-	-
Asset impairment and related charges-loan underwriting business	-	-	0.16	-	-	-	-	-
Loan and lease underwriting activity, net - 2002	-	-	-	(0.03)	-	-	-	-
Income tax benefit from IRS settlement - Q1 2003	-	-	-	-	(0.44)	-	-	-
Gain from income tax adjustments	-	-	-	-	(0.04)	(0.09)	(0.06)	-
Asset impairment - non-core equity investments	-	0.06	-	-	-	-	-	-
Gain on sale of non-core equity investment - Q4 2003	-	-	-	-	(0.02)	-	-	-
Impairment loss on converted megastores - Q4 2003	-	-	-	-	0.04	-	-	-
Senior note repurchases	-	-	-	-	-	-	0.04	0.09
Other items, net	0.05	-	0.02	-	-	-	-	-
Proforma Stock Option Expense	-	-	-	-	-	-	(0.03)	-
Adjusted E.P.S.	\$ 0.78	\$ 0.98	\$ 1.03	\$ 1.16	\$ 1.33	\$ 1.36	\$ 1.43	\$ 1.54

NOTE: Columns may not add due to rounding.