

ABERCROMBIE & FITCH
QUARTERLY FINANCIAL INFORMATION
(IN THOUSANDS, EXCEPT PER SHARE AMOUNTS, RATIOS AND STORE DATA)

PERIOD	2002		2003		2004		2005					
	(% Change) (Comp Stores)	(Total) (% Change)	(% Change) (Comp Stores)	(Total) (% Change)	(% Change) (Comp Stores)	(Total) (% Change)	(% Change) (Comp Stores)	(Total) (% Change)				
1. Sales												
1st Qtr	-6%	312,792	19%	-6%	346,722	11%	0%	411,930	19%	546,810	33%	
2nd Qtr	-5%	329,154	18%	-8%	355,719	8%	-5%	401,346	13%	30%	571,591	42%
3rd Qtr	-5%	419,329	18%	-9%	444,979	6%	1%	520,724	17%	25%	704,918	35%
4th Qtr	-4%	534,482	15%	-11%	560,389	5%	9%	687,254	23%	28%	961,392	40%
Year	-5%	1,595,757	17%	-9%	1,707,810	7%	2%	2,021,253	18%	26%	2,784,711	38%
6 Mos	-6%	641,946	18%	-7%	702,441	9%	-3%	813,276	16%	24%	1,118,401	38%
9 Mos	-5%	1,061,274	18%	-8%	1,147,421	8%	-1%	1,333,999	16%	24%	1,823,319	37%
2. Cost of Goods Sold												
1st Qtr		122,840	39.3%		130,243	37.6%		144,006	35.0%		189,558	34.7%
2nd Qtr		119,028	36.2%		122,068	34.3%		120,429	30.0%		181,931	31.8%
3rd Qtr		169,963	40.5%		167,328	37.6%		184,107	35.4%		239,832	34.0%
4th Qtr		203,370	38.0%		205,001	36.6%		231,487	33.7%		321,974	33.5%
Year		615,201	38.6%		624,640	36.6%		680,029	33.6%		933,295	33.5%
6 Mos		241,868	37.7%		252,311	35.9%		264,435	32.5%		371,489	33.2%
9 Mos		411,831	38.8%		419,639	36.6%		448,542	33.6%		611,321	33.5%
3. Gross Profit												
1st Qtr		189,952	60.7%		216,479	62.4%		267,924	65.0%		357,252	65.3%
2nd Qtr		210,126	63.8%		233,651	65.7%		280,917	70.0%		389,660	68.2%
3rd Qtr		249,366	59.5%		277,651	62.4%		336,617	64.6%		465,086	66.0%
4th Qtr		331,112	62.0%		355,388	63.4%		455,767	66.3%		639,418	66.5%
Year		980,554	61.4%		1,083,169	63.4%		1,341,225	66.4%		1,851,416	66.5%
6 Mos		400,078	62.3%		450,130	64.1%		548,841	67.5%		746,912	66.8%
9 Mos		649,443	61.2%		727,781	63.4%		885,457	66.4%		1,211,998	66.5%

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4. Total Stores and Distribution Expense	(% of Sales)		(% of Sales)		(% of Sales)		(% of Sales)	
1st Qtr	119,575	38.2%	137,747	39.7%	165,515	40.2%	222,223	40.6%
2nd Qtr	125,684	38.2%	139,732	39.3%	160,515	40.0%	232,097	40.6%
3rd Qtr	140,139	33.4%	155,937	35.0%	188,381	36.2%	252,947	35.9%
4th Qtr	147,691	27.6%	163,999	29.3%	223,833	32.6%	293,488	30.5%
Year	533,089	33.4%	597,416	35.0%	738,244	36.5%	1,000,755	35.9%
6 Mos	245,259	38.2%	277,479	39.5%	326,030	40.1%	454,320	40.6%
9 Mos	385,397	36.3%	433,417	37.8%	514,411	38.6%	707,267	38.8%
5. Total Marketing, General and Administrative Expense	(% of Sales)		(% of Sales)		(% of Sales)		(% of Sales)	
1st Qtr	33,844	10.8%	38,238	11.0%	55,784	13.5%	67,146	12.3%
2nd Qtr	35,491	10.8%	38,932	10.9%	51,703	12.9%	67,884	11.9%
3rd Qtr	33,676	8.0%	41,323	9.3%	86,273	16.6%	97,644	13.9%
4th Qtr	32,700	6.1%	37,060	6.6%	66,076	9.6%	80,783	8.4%
Year	135,711	8.5%	155,553	9.1%	259,836	12.9%	313,457	11.3%
6 Mos	69,335	10.8%	77,170	11.0%	107,488	13.2%	135,030	12.1%
9 Mos	103,011	9.7%	118,493	10.3%	193,760	14.5%	232,674	12.8%
6. Other Operating Income, Net	(% of Sales)		(% of Sales)		(% of Sales)		(% of Sales)	
1st Qtr	(146)	0.0%	(186)	-0.1%	(95)	0.0%	(406)	-0.1%
2nd Qtr	(102)	0.0%	(147)	0.0%	(63)	0.0%	(1,408)	-0.2%
3rd Qtr	(194)	0.0%	(187)	0.0%	(15)	0.0%	(1,379)	-0.2%
4th Qtr	(117)	0.0%	(459)	-0.1%	(4,317)	-0.6%	(2,341)	-0.2%
Year	(559)	0.0%	(979)	-0.1%	(4,490)	-0.2%	(5,534)	-0.2%
6 Mos	(248)	0.0%	(333)	0.0%	(158)	0.0%	(1,814)	-0.2%
9 Mos	(442)	0.0%	(520)	0.0%	(174)	0.0%	(3,193)	-0.2%

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7. Operating Income	(% of Sales)		(% of Sales)		(% of Sales)		(% of Sales)	
1st Qtr	36,679	11.7%	40,680	11.7%	46,720	11.3%	68,289	12.5%
2nd Qtr	49,053	14.9%	55,134	15.5%	68,762	17.1%	91,087	15.9%
3rd Qtr	75,745	18.1%	80,578	18.1%	61,978	11.9%	115,874	16.4%
4th Qtr	150,838	28.2%	154,788	27.6%	170,175	24.8%	267,488	27.8%
Year	312,313	19.6%	331,179	19.4%	347,635	17.2%	542,738	19.5%
6 Mos	85,732	13.4%	95,814	13.6%	115,483	14.2%	159,376	14.3%
9 Mos	161,477	15.2%	176,392	15.4%	177,460	13.3%	275,250	15.1%
8. Interest Income, Net	(% of Sales)		(% of Sales)		(% of Sales)		(% of Sales)	
1st Qtr	(872)	-0.3%	(991)	-0.3%	(985)	-0.2%	(1,220)	-0.2%
2nd Qtr	(731)	-0.2%	(861)	-0.2%	(1,358)	-0.3%	(1,560)	-0.3%
3rd Qtr	(866)	-0.2%	(757)	-0.2%	(1,574)	-0.3%	(1,516)	-0.2%
4th Qtr	(1,300)	-0.2%	(1,099)	-0.2%	(1,299)	-0.2%	(2,376)	-0.2%
Year	(3,770)	-0.2%	(3,708)	-0.2%	(5,216)	-0.3%	(6,672)	-0.2%
6 Mos	(1,603)	-0.2%	(1,852)	-0.3%	(2,343)	-0.3%	(2,780)	-0.2%
9 Mos	(2,469)	-0.2%	(2,609)	-0.2%	(3,919)	-0.3%	(4,296)	-0.2%
9. Pre-tax Income	(% of Sales)		(% of Sales)		(% of Sales)		(% of Sales)	
1st Qtr	37,551	12.0%	41,671	12.0%	47,707	11.6%	69,509	12.7%
2nd Qtr	49,784	15.1%	55,995	15.7%	70,120	17.5%	92,647	16.2%
3rd Qtr	76,611	18.3%	81,335	18.3%	63,552	12.2%	117,390	16.7%
4th Qtr	152,138	28.5%	155,887	27.8%	171,474	25.0%	269,864	28.1%
Year	316,083	19.8%	334,887	19.6%	352,853	17.5%	549,410	19.7%
6 Mos	87,335	13.6%	97,666	13.9%	117,827	14.5%	162,156	14.5%
9 Mos	163,946	15.4%	179,001	15.6%	181,379	13.6%	279,546	15.3%

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10. Taxes	(Tax Rate)		(Tax Rate)		(Tax Rate)		(Tax Rate)	
1st Qtr	14,447	38.5%	15,886	38.1%	18,390	38.5%	29,150	41.9%
2nd Qtr	18,953	38.1%	21,467	38.3%	27,232	38.8%	35,246	38.0%
3rd Qtr	29,336	38.3%	31,401	38.6%	23,641	37.2%	45,790	39.0%
4th Qtr	58,594	38.5%	61,304	39.3%	67,214	39.2%	105,240	39.0%
Year	121,330	38.4%	130,057	38.8%	136,477	38.7%	215,426	39.2%
6 Mos	33,400	38.2%	37,353	38.2%	45,622	38.7%	64,396	39.7%
9 Mos	62,737	38.3%	68,754	38.4%	69,263	38.2%	110,186	39.4%
11. Net Income	(% of Sales)		(% of Sales)		(% of Sales)		(% of Sales)	
1st Qtr	23,104	7.4%	25,785	7.4%	29,317	7.1%	40,359	7.4%
2nd Qtr	30,831	9.4%	34,528	9.7%	42,888	10.7%	57,401	10.0%
3rd Qtr	47,275	11.3%	49,934	11.2%	39,911	7.7%	71,600	10.2%
4th Qtr	93,544	17.5%	94,583	16.9%	104,260	15.2%	164,624	17.1%
Year	194,753	12.2%	204,829	12.0%	216,376	10.7%	333,984	12.0%
6 Mos	53,935	8.4%	60,313	8.6%	72,205	8.9%	97,760	8.7%
9 Mos	101,210	9.5%	110,247	9.6%	112,116	8.4%	169,360	9.3%
12. Net Income	(% Increase)		(% Increase)		(% Increase)		(% Increase)	
1st Qtr	23,104	15.6%	25,785	11.6%	29,317	13.7%	40,359	37.7%
2nd Qtr	30,831	25.5%	34,528	12.0%	42,888	24.2%	57,401	33.8%
3rd Qtr	47,275	9.9%	49,934	5.6%	39,911	-20.1%	71,600	79.4%
4th Qtr	93,544	18.4%	94,583	1.1%	104,260	10.2%	164,624	57.9%
Year	194,753	16.9%	204,829	5.2%	216,376	5.6%	333,984	54.4%
6 Mos	53,935	21.1%	60,313	11.8%	72,205	19.7%	97,760	35.4%
9 Mos	101,210	15.6%	110,247	8.9%	112,116	1.7%	169,360	51.1%
13. Net Income per Fully-Diluted Share	(% Increase)		(% Increase)		(% Increase)		(% Increase)	
1st Qtr	\$0.23	21.1%	\$0.26	13.0%	\$0.30	15.4%	\$0.45	50.0%
2nd Qtr	\$0.30	25.0%	\$0.34	13.3%	\$0.44	29.4%	\$0.63	43.2%
3rd Qtr	\$0.47	11.9%	\$0.50	6.4%	\$0.42	-16.0%	\$0.79	88.1%
4th Qtr	\$0.94	20.5%	\$0.97	3.2%	\$1.15	18.6%	\$1.80	56.5%
Year	\$1.94	19.8%	\$2.06	6.2%	\$2.28	10.7%	\$3.66	60.5%
6 Mos	\$0.53	23.3%	\$0.60	13.2%	\$0.74	23.3%	\$1.07	44.6%
9 Mos	\$1.00	17.6%	\$1.10	10.0%	\$1.16	5.5%	\$1.87	61.2%

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PERIOD	2002	2003	2004	2005
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14. Fully-Diluted Weighted-Average Shares Outstanding

1st Qtr	102,130	99,835	96,872	89,800
2nd Qtr	101,465	100,128	97,590	91,501
3rd Qtr	99,568	99,102	95,351	90,458
4th Qtr	99,398	97,839	90,750	91,275
Year	100,631	99,580	95,110	91,221
6 Mos	101,879	100,542	97,118	90,946
9 Mos	100,994	100,095	96,522	90,422

15. Actual Shares Outstanding - End of Period

1st Qtr	99,053	98,004	94,788	86,324
2nd Qtr	98,076	96,438	95,773	88,707
3rd Qtr	97,229	96,326	90,556	87,606
4th Qtr	97,269	94,607	86,040	87,726

16. Number of Stores - End of Period

	(% Increase)		(% Increase)		(% Increase)		(% Increase)	
1st Qtr	507	42.8%	602	18.7%	706	17.3%	783	10.9%
2nd Qtr	533	31.6%	625	17.3%	727	16.3%	804	10.6%
3rd Qtr	560	23.3%	651	16.3%	764	17.4%	820	7.3%
4th Qtr	597	21.6%	700	17.3%	788	12.6%	851	8.0%

17. Gross Square Feet - End of Period

	(% Increase)		(% Increase)		(% Increase)		(% Increase)	
1st Qtr	3,772	32.1%	4,392	16.4%	5,065	15.3%	5,573	10.0%
2nd Qtr	3,937	25.3%	4,538	15.3%	5,192	14.4%	5,674	9.3%
3rd Qtr	4,110	19.2%	4,709	14.6%	5,439	15.5%	5,789	6.4%
4th Qtr	4,358	18.7%	5,021	15.2%	5,591	11.4%	6,025	7.8%