

## Reconciliation of Certain Financial Measures Used In Company's August 4, 2008 Conference Call

The following is a reconciliation of a hypothetical projection of the non-GAAP measures "Adjusted EBITDA" and "Free Cash Flow" for 2008, which were included in a conference call on August 4, 2008 with Mark Shapiro, the Company's President and Chief Executive Officer, and Jeffrey R. Speed, the Company's Executive Vice President and Chief Financial Officer. The reconciliation is provided for the sole purpose of allowing the user to understand the income statement and other line items that comprise the non-GAAP measures and the items that are excluded. It is not a forecast or projection of the GAAP results, the income statement and other line items comprising the non-GAAP measures or the non-GAAP measures themselves.

	(in thousands)
Income from continuing operations before income taxes	\$ 24,000
Other expense	5,000
Net gain on debt extinguishment	(107,700)
Equity in operations of investees	1,800
Minority interest in earnings	39,900
Interest expense (net)	179,100
Loss on fixed assets	14,600
Amortization	1,100
Depreciation	142,700
Stock based compensation	12,100
Non-recurring costs	—
Third party interest in EBITDA of certain operations	<u>(32,600)</u>
<b>Adjusted EBITDA</b>	<b>\$ 280,000</b>
Cash interest expense, net, including cash paid for debt issuance costs	(170,000)
Capital expenditures, net of property insurance proceeds	(95,000)
Dividends	(5,200)
Cash taxes	<u>(6,000)</u>
<b>Free Cash Flow</b>	<b>\$ <u><u>3,800</u></u></b>