

Lehman Brothers Conference Presentation Tables

	<u>2007</u>	<u>2006</u>	<u>2005</u>
Loss from continuing operations before income taxes	(237,881)	(202,657)	(105,160)
Other expense	20,122	11,560	10,877
Net loss on debt extinguishment	11,865	-	19,303
Equity in operations of of partnerships	502	948	-
Minority interest in earnings	39,684	40,223	39,794
Interest expense (net)	199,022	199,991	183,547
Loss on fixed assets	43,062	27,057	13,906
Amortization	1,249	879	880
Depreciation	137,538	131,416	126,778
Stock based compensation	12,525	15,728	2,794
Non-recurring costs	-	13,885	12,605
EBITDA Modified	<u>227,688</u>	<u>239,030</u>	<u>305,324</u>
Third party interest in EBITDA of certain operations	<u>(38,186)</u>	<u>(44,352)</u>	<u>(44,674)</u>
Adjusted EBITDA	<u><u>189,502</u></u>	<u><u>194,678</u></u>	<u><u>260,650</u></u>
Adjusted EBITDA	189,502	194,678	260,650
Cash interest	(201,046)	(190,477)	(181,339)
Capital expenditures	(115,642)	(122,586)	(162,554)
Dividends	(20,844)	(20,844)	(20,844)
Cash paid for debt issuance costs	(17,782)	(2,950)	(5,540)
Cash taxes	(5,047)	(4,702)	(4,883)
Free cash flow	<u><u>(170,859)</u></u>	<u><u>(146,881)</u></u>	<u><u>(114,510)</u></u>