

## 2005 Cash Distribution Summary

<b>Record Date</b>	<b>Payment Date</b>	<b>Total Distribution</b>
January 31, 2005	February 28, 2005	\$ 0.1200
February 28, 2005	March 31, 2005	0.1200
March 31, 2005	April 29, 2005	0.1200
April 29, 2005	May 31, 2005	0.1200
May 31, 2005	June 30, 2005	0.1200
June 30, 2005	July 29, 2005	0.1200
July 29, 2005	August 31, 2005	0.1200
August 31, 2005	September 30, 2005	0.1220
September 30, 2005	October 31, 2005	0.1220
October 31, 2005	November 30, 2005	0.1220
November 30, 2005	December 30, 2005	0.1220
December 30, 2005	January 31, 2006	0.1220
Year-to-Date Total		\$ 1.4500

The following information is an estimate of 2005 tax allocations of distributions declared by Davis + Henderson Income Fund.

<b>Other Income</b>	<b>Return of Capital</b>
91.6%	8.4%

CCRA Trust Account Number for Davis + Henderson Income Fund is T26 0911 05