



QUARTERLY STATEMENT

As of June 30, 2009
of the Condition and Affairs of the

JAMESTOWN LIFE INSURANCE COMPANY

NAIC Group Code.....4011, 4011 (Current Period) (Prior Period) NAIC Company Code..... 97144 Employer's ID Number..... 54-1215126

Organized under the Laws of Virginia State of Domicile or Port of Entry Virginia Country of Domicile US
Incorporated/Organized..... November 26, 1982 Commenced Business..... December 22, 1982

Statutory Home Office 700 Main Street..... Lynchburg VA 24504
(Street and Number) (City or Town, State and Zip Code)
Main Administrative Office 700 Main Street..... Lynchburg VA 24504 434-845-0911
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)
Mail Address 6604 West Broad Street..... Richmond VA 23230
(Street and Number or P. O. Box) (City or Town, State and Zip Code)
Primary Location of Books and Records 6604 West Broad Street..... Richmond VA 23230 804-662-2400
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)
Internet Web Site Address www.genworth.com
Statutory Statement Contact Michele Lynn Trampe 804-662-2458
(Name) (Area Code) (Telephone Number) (Extension)
michele.trampe@genworth.com 804-484-7334
(E-Mail Address) (Fax Number)

OFFICERS

Name	Title	Name	Title
1. Leon Ellis Roday	President	2. Ward Edward Bobitz	Secretary
3. Gary Thomas Prizzia	Treasurer	4. Michael Anthony Cioffi	Actuary

OTHER

Ward Edward Bobitz	Sr. Vice President	Kelly Lee Groh	Sr. Vice President
Patrick Brian Kelleher	Sr. Vice President		

DIRECTORS OR TRUSTEES

Ward Edward Bobitz Kelly Lee Groh Leon Ellis Roday

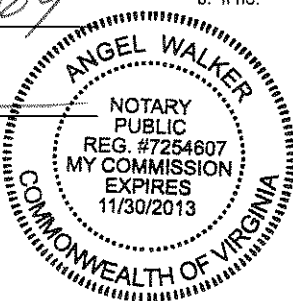
State of..... Virginia
County of..... Henrico

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Leon Ellis Roday	Ward Edward Bobitz	Michele Lynn Trampe
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Secretary	Assistant Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me

This 28 day of July 2009



a. Is this an original filing? Yes [X] No []

b. If no: 1. State the amendment number

2. Date filed

3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	December 31 Prior Year Net Admitted Assets
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....	115,369,740		115,369,740	112,055,110
2. Stocks:				
2.1 Preferred stocks.....			.0	4,473,046
2.2 Common stocks.....			.0	
3. Mortgage loans on real estate:				
3.1 First liens.....			.0	
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.0 encumbrances).....			.0	
5. Cash (\$.670,410), cash equivalents (\$.0) and short-term investments (\$.29,207,563).....	29,877,973		29,877,973	28,202,878
6. Contract loans (including \$.0 premium notes).....			.0	
7. Other invested assets.....			.0	
8. Receivables for securities.....			.0	4,915
9. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
10. Subtotals, cash and invested assets (Lines 1 to 9).....	145,247,713	.0	145,247,713	144,735,949
11. Title plants less \$.0 charged off (for Title insurers only).....			.0	
12. Investment income due and accrued.....	1,505,446		1,505,446	1,454,441
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection.....			.0	
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.0 earned but unbilled premiums).....			.0	
13.3 Accrued retrospective premiums.....			.0	
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers.....	25,272	25,272	.0	69,313
14.2 Funds held by or deposited with reinsured companies.....			.0	
14.3 Other amounts receivable under reinsurance contracts.....	685,674		685,674	590,745
15. Amounts receivable relating to uninsured plans.....			.0	
16.1 Current federal and foreign income tax recoverable and interest thereon.....	39,087		39,087	710,719
16.2 Net deferred tax asset.....	4,574,620	3,930,066	644,554	537,913
17. Guaranty funds receivable or on deposit.....			.0	
18. Electronic data processing equipment and software.....			.0	
19. Furniture and equipment, including health care delivery assets (\$.0).....			.0	
20. Net adjustment in assets and liabilities due to foreign exchange rates.....			.0	
21. Receivables from parent, subsidiaries and affiliates.....			.0	
22. Health care (\$.0) and other amounts receivable.....			.0	
23. Aggregate write-ins for other than invested assets.....	.0	.0	.0	.0
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 through 23).....	152,077,812	3,955,338	148,122,474	148,099,080
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			.0	
26. Total (Lines 24 and 25).....	152,077,812	3,955,338	148,122,474	148,099,080

DETAILS OF WRITE-INS

0901.....			.0	
0902.....			.0	
0903.....			.0	
0998. Summary of remaining write-ins for Line 9 from overflow page.....	.0	.0	.0	.0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above).....	.0	.0	.0	.0
2301.....			.0	
2302.....			.0	
2303.....			.0	
2398. Summary of remaining write-ins for Line 23 from overflow page.....	.0	.0	.0	.0
2399. Totals (Lines 2301 thru 2303 plus 2398) (Line 23 above).....	.0	.0	.0	.0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....89,287,284 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	89,287,284	89,019,352
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....		
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....		
4. Contract claims:		
4.1 Life.....	714,000	1,556,567
4.2 Accident and health.....		
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$.....0 accident and health premiums.....		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including \$.....0 accident and health experience rating refunds.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		38,084
9.4 Interest Maintenance Reserve.....	14,084,020	14,986,197
10. Commissions to agents due or accrued - life and annuity contracts \$.....0, accident and health \$.....0 and deposit-type contract funds \$.....0.....		
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	17,625	21,821
13. Transfers to Separate Accounts due or accrued (net) (including \$.....0 accrued for expense allowances recognized in reserves, net of reinsured allowances).....		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	204,685	204,683
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		
15.2 Net deferred tax liability.....		
16. Unearned investment income.....		
17. Amounts withheld or retained by company as agent or trustee.....		
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	12,247	60,821
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve.....		
24.2 Reinsurance in unauthorized companies.....		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.4 Payable to parent, subsidiaries and affiliates.....	262,147	2,146,870
24.5 Drafts outstanding.....		
24.6 Liability for amounts held under uninsured plans.....		
24.7 Funds held under coinsurance.....		
24.8 Payable for securities.....		
24.9 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	0	0
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	104,582,008	108,034,395
27. From Separate Accounts statement.....		
28. Total liabilities (Lines 26 and 27).....	104,582,008	108,034,395
29. Common capital stock.....	1,000,000	1,000,000
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	0	0
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	23,000,000	23,000,000
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	19,540,466	16,064,685
36. Less treasury stock, at cost:		
36.1 .....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 .....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	42,540,466	39,064,685
38. Totals of Lines 29, 30 and 37.....	43,540,466	40,064,685
39. Totals of Lines 28 and 38.....	148,122,474	148,099,080

DETAILS OF WRITE-INS

2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	0	0
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

JAMESTOWN LIFE INSURANCE COMPANY
SUMMARY OF OPERATIONS
(Excluding Unrealized Capital Gains and Losses)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	3,691,392	4,029,652	7,833,699
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	3,809,590	4,037,532	7,806,670
4. Amortization of Interest Maintenance Reserve (IMR).....	902,177	859,843	1,717,461
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....			
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	0	0	0
9. Totals (Lines 1 to 8.3).....	8,403,159	8,927,027	17,357,830
10. Death benefits.....	1,743,309	1,941,598	5,064,383
11. Matured endowments (excluding guaranteed annual pure endowments).....			
12. Annuity benefits.....			
13. Disability benefits and benefits under accident and health contracts.....	203	591	770
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....			
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	(21,688)	(138)	14,490
18. Payments on supplementary contracts with life contingencies.....			
19. Increase in aggregate reserves for life and accident and health contracts.....	267,933	2,105,453	5,240,666
20. Totals (Lines 10 to 19).....	1,989,757	4,047,504	10,320,309
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....			
22. Commissions and expense allowances on reinsurance assumed.....	646,385	663,883	1,312,282
23. General insurance expenses.....	648,038	857,968	1,562,399
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	564	18,285	80,667
25. Increase in loading on deferred and uncollected premiums.....			
26. Net transfers to or (from) Separate Accounts net of reinsurance.....			
27. Aggregate write-ins for deductions.....	0	0	0
28. Totals (Lines 20 to 27).....	3,284,744	5,587,640	13,275,657
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	5,118,415	3,339,387	4,082,173
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	5,118,415	3,339,387	4,082,173
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	1,138,384	517,515	596,343
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	3,980,031	2,821,872	3,485,830
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....9,573 (excluding taxes of \$.....0 transferred to the IMR).....	(402,234)	(884)	(7,124,013)
35. Net income (Line 33 plus Line 34).....	3,577,797	2,820,988	(3,638,183)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	40,064,685	47,013,610	47,013,610
37. Net income (Line 35).....	3,577,797	2,820,988	(3,638,183)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....(64,184).....	(119,200)		
39. Change in net unrealized foreign exchange capital gain (loss).....			
40. Change in net deferred income tax.....	(181,450)	(336,389)	2,088,377
41. Change in nonadmitted assets.....	198,634	335,412	(1,625,379)
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....		(83,993)	826,260
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....			
52. Dividends to stockholders.....			(4,600,000)
53. Aggregate write-ins for gains and losses in surplus.....	0	0	0
54. Net change in capital and surplus (Lines 37 through 53).....	3,475,781	2,736,018	(6,948,925)
55. Capital and surplus as of statement date (Lines 36 + 54).....	43,540,466	49,749,628	40,064,685
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	0	0	0
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	0	0	0
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year Ended December 31
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance.....	3,691,392	7,833,703
2. Net investment income.....	3,814,078	8,435,021
3. Miscellaneous income.....		
4. Total (Lines 1 through 3).....	7,505,470	16,268,724
5. Benefit and loss related payments.....	2,653,363	4,255,984
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....		
7. Commissions, expenses paid and aggregate write-ins for deductions.....	1,299,182	2,964,002
8. Dividends paid to policyholders.....		
9. Federal and foreign income taxes paid (recovered) net of \$.00 tax on capital gains (losses).....	476,325	815,855
10. Total (Lines 5 through 9).....	4,428,870	8,035,841
11. Net cash from operations (Line 4 minus Line 10).....	3,076,600	8,232,882
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds.....	526,876	6,425,334
12.2 Stocks.....		549,997
12.3 Mortgage loans.....		
12.4 Real estate.....		
12.5 Other invested assets.....		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....		
12.7 Miscellaneous proceeds.....	4,915	
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	531,791	6,975,331
13. Cost of investments acquired (long-term only):		
13.1 Bonds.....		
13.2 Stocks.....		
13.3 Mortgage loans.....		
13.4 Real estate.....		
13.5 Other invested assets.....		
13.6 Miscellaneous applications.....		4,915
13.7 Total investments acquired (Lines 13.1 to 13.6).....	0	4,915
14. Net increase (decrease) in contract loans and premium notes.....		
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	531,791	6,970,416
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes.....		
16.2 Capital and paid in surplus, less treasury stock.....		
16.3 Borrowed funds.....		
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....		
16.5 Dividends to stockholders.....		4,600,000
16.6 Other cash provided (applied).....	(1,933,296)	2,004,375
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	(1,933,296)	(2,595,625)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	1,675,095	12,607,672
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year.....	28,202,878	15,595,206
19.2 End of period (Line 18 plus Line 19.1).....	29,877,973	28,202,878

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001		
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....			
3. Ordinary individual annuities.....			
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....			
8. A&H - credit (group and individual).....			
9. A&H - other.....			
10. Aggregate of all other lines of business.....	.0	.0	.0
11. Subtotal.....	.0	.0	.0
12. Deposit-type contracts.....			
13. Total.....	.0	.0	.0

NONE

DETAIL OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	.0	.0	.0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	.0	.0	.0

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A The accompanying financial statements of Jamestown Life Insurance Company (the "Company") have been prepared on the basis of accounting practices prescribed or permitted by the Bureau of Insurance of the Commonwealth of Virginia.

The Commonwealth of Virginia requires insurance companies domiciled in the state to prepare their statutory financial statements in accordance with the National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") subject to any deviations prescribed or permitted by the Bureau of Insurance of the Commonwealth of Virginia.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the Commonwealth of Virginia is shown below:

	June 30, 2009	December 31, 2008
(1) Net Income/(Loss) Virginia state basis	\$ 3,577,797	\$ (3,638,183)
(2) State Prescribed Practices (Income):	-	-
(3) State Permitted Practices (Income):	-	-
(4) Net Income/(Loss), NAIC SAP	\$ 3,577,797	\$ (3,638,183)
(5) Statutory Surplus Virginia basis	\$ 43,540,466	\$ 40,064,685
(6) State Prescribed Practices (Surplus):	-	-
(7) State Permitted Practices (Surplus):	-	-
(8) Statutory Surplus, NAIC SAP	\$ 43,540,466	\$ 40,064,685

The NAIC is considering changes to the method of determining and quantifying impairments of loan-backed and structured securities, under proposed Statement of Statutory Accounting Principles No. 43R *Loan-backed and Structured Securities* ("SSAP No. 43R"). SSAP No. 43 as currently written requires loan-backed and structured securities to be written down to their undiscounted estimated future cash flows, only when the amount of undiscounted estimated future cash flows is less than their current book value. Under the proposed guidance in SSAP No. 43R, the Company will be required to write-down the cost basis of a loan-backed or structured security based on the difference between the discounted estimated future cash flows and current book value for any decline in fair value below book value that is determined to be other-than-temporary. The difference between the adjusted book value and fair value would then be disclosed in each reporting period's financial statements. SSAP No. 98, the effective date of which was deferred to September 30, 2009 by the NAIC on April 17, 2009, would be superceded by SSAP No. 43R as of September 30, 2009. SSAP No. 98 would require an other-than-temporary impairment to be written down to fair value. The Company does not believe that, once determined, these changes will have a significant impact on the Company's financial condition and results of operations.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

No significant change.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. Wash Sales

The Company did not have any wash sales.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 - Other Items

H. Subprime Mortgage Related Risk Exposure

1. The Company defines Subprime mortgage related risk exposure as:

Fair Isaac Company ("FICO") developed the FICO credit-scoring model to calculate a score based upon a borrower's credit history. FICO credit scores are used as one indicator of a borrower's credit quality. The higher the credit score, the lower the likelihood that a borrower will default on a loan. FICO credit scores range up to 850, with a score of 620 or more generally viewed as a "prime" loan and a score below 620 generally viewed as a "sub-prime" loan. "A minus" loans generally are loans where the borrowers have FICO credit scores between 575 and 660, and where the borrower has a blemished credit history.

2. The Company does not hold any direct investments in subprime or Alt-A mortgage loans.

NOTES TO FINANCIAL STATEMENTS

3. The Company has direct exposure in other investments with underlying subprime or Alt-A related risk.

For purposes of completing the above disclosure the following table is used to disclose the Company's subprime and Alt-A exposure, as of June 30, 2009:

JTL	Actual Cost	Book Adjusted Carrying Value	Fair Value	Any other-than-temporary impairment losses recognized to date
Residential mortgage backed securities	\$-	\$-	\$-	\$-
Commercial mortgage backed securities	-	-	-	-
Collateralized debt obligations	-	-	-	-
Structured securities				
• Subprime	-	-	-	-
• Alt-A	432,514	419,094	407,961	-
Equity investments in subsidiary, controlled or affiliated entities	-	-	-	-
Other assets	-	-	-	-

4. The Company does not have any underwriting exposure to subprime or Alt-A mortgages.

Note 21 - Events Subsequent

None

Note 22 - Reinsurance

No significant change.

Note 23 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

Note 24 - Change in Incurred Losses and Loss Adjustment Expenses

The Company had no Accident and Health products.

Note 25 - Intercompany Pooling Arrangements

No significant change.

Note 26 - Structured Settlements

No significant change.

Note 27 - Health Care Receivables

No significant change.

Note 28 - Participating Policies

No significant change.

Note 29 - Premium Deficiency Reserves

NOTES TO FINANCIAL STATEMENTS

No significant change.

Note 30 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 31 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 32 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 33 - Separate Accounts

No significant change.

Note 34 - Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
N/A		

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
If yes, attach an explanation.
N/A

- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2005.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 5/1/2007.....
- 6.4 By what department or departments?
Virginia

- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [] N/A []
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
N/A

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
N/A

- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
Capital Brokerage Corporation	Richmond, VA					YES
Genworth Financial Securities Corporation	Stamford, CT					YES
Genworth Financial Advisers Corporation	Schaumburg, IL					YES
Genworth Financial Investment Management, LLC	Stamford, CT					YES
Genworth Financial Wealth Management, Inc.	Pleasant Hill, CA					YES
Centurion Hinds Investment Management, Inc.	Lakewood, CO					YES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
N/A

- 9.2 Has the code of ethics for senior managers been amended? Yes [X] No []

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior year end unless otherwise noted)

PART 1 - COMMON INTERROGATORIES

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
The Board of Directors added "gender identity" to the list of characteristics enumerated in the Fair Employment Practices Policy.

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
N/A

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:
N/A

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
 If no, attach a description with this statement. Yes [] No []

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III. Conducting Examinations, F-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	One Wall Street, New York, NY 10286

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
N/A		

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
N/A			

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A		

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:
N/A

General Interrogatories-Part 2
NONE

Sch. S
NONE

JAMESTOWN LIFE INSURANCE COMPANY SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.	1	Direct Business Only					7
		Life Contracts		4	5	6	
		2	3				
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama.....	AL	N				0	
2. Alaska.....	AK	N				0	
3. Arizona.....	AZ	N				0	
4. Arkansas.....	AR	N				0	
5. California.....	CA	N				0	
6. Colorado.....	CO	N				0	
7. Connecticut.....	CT	N				0	
8. Delaware.....	DE	N				0	
9. District of Columbia.....	DC	N				0	
10. Florida.....	FL	N				0	
11. Georgia.....	GA	N				0	
12. Hawaii.....	HI	N				0	
13. Idaho.....	ID	N				0	
14. Illinois.....	IL	N				0	
15. Indiana.....	IN	N				0	
16. Iowa.....	IA	N				0	
17. Kansas.....	KS	N				0	
18. Kentucky.....	KY	N				0	
19. Louisiana.....	LA	N				0	
20. Maine.....	ME	N				0	
21. Maryland.....	MD	N				0	
22. Massachusetts.....	MA	N				0	
23. Michigan.....	MI	N				0	
24. Minnesota.....	MN	N				0	
25. Mississippi.....	MS	N				0	
26. Missouri.....	MO	N				0	
27. Montana.....	MT	N				0	
28. Nebraska.....	NE	N				0	
29. Nevada.....	NV	N				0	
30. New Hampshire.....	NH	N				0	
31. New Jersey.....	NJ	N				0	
32. New Mexico.....	NM	N				0	
33. New York.....	NY	N				0	
34. North Carolina.....	NC	N				0	
35. North Dakota.....	ND	N				0	
36. Ohio.....	OH	N				0	
37. Oklahoma.....	OK	N				0	
38. Oregon.....	OR	N				0	
39. Pennsylvania.....	PA	N				0	
40. Rhode Island.....	RI	N				0	
41. South Carolina.....	SC	N				0	
42. South Dakota.....	SD	N				0	
43. Tennessee.....	TN	N				0	
44. Texas.....	TX	N				0	
45. Utah.....	UT	N				0	
46. Vermont.....	VT	N				0	
47. Virginia.....	VA	L				0	
48. Washington.....	WA	N				0	
49. West Virginia.....	WV	N				0	
50. Wisconsin.....	WI	N				0	
51. Wyoming.....	WY	N				0	
52. American Samoa.....	AS	N				0	
53. Guam.....	GU	N				0	
54. Puerto Rico.....	PR	N				0	
55. US Virgin Islands.....	VI	N				0	
56. Northern Mariana Islands.....	MP	N				0	
57. Canada.....	CN	N				0	
58. Aggregate Other Alien.....	OT	XXX	0	0	0	0	0
59. Subtotal.....	(a).....1	0	0	0	0	0	0
90. Reporting entity contributions for employee benefit plans.....	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX					0	
94. Aggregate other amounts not allocable by State.....	XXX	0	0	0	0	0	0
95. Totals (Direct Business).....	XXX	0	0	0	0	0	0
96. Plus Reinsurance Assumed.....	XXX	3,844,925				3,844,925	
97. Totals (All Business).....	XXX	3,844,925	0	0	0	3,844,925	0
98. Less Reinsurance Ceded.....	XXX	153,533				153,533	
99. Totals (All Business) less Reinsurance Ceded.....	XXX	3,691,392	0	0	0	3,691,392	0
DETAILS OF WRITE-INS							
5801.	XXX					0	
5802.	XXX					0	
5803.	XXX					0	
5898. Summary of remaining write-ins for line 58 from overflow page.....	XXX	0	0	0	0	0	0
5899. Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	XXX	0	0	0	0	0	0
9401.	XXX					0	
9402.	XXX					0	
9403.	XXX					0	
9498. Summary of remaining write-ins for line 94 from overflow page.....	XXX	0	0	0	0	0	0
9499. Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX	0	0	0	0	0	0

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART


Genworth Financial, Inc.

Organizational Chart - Insurance Companies

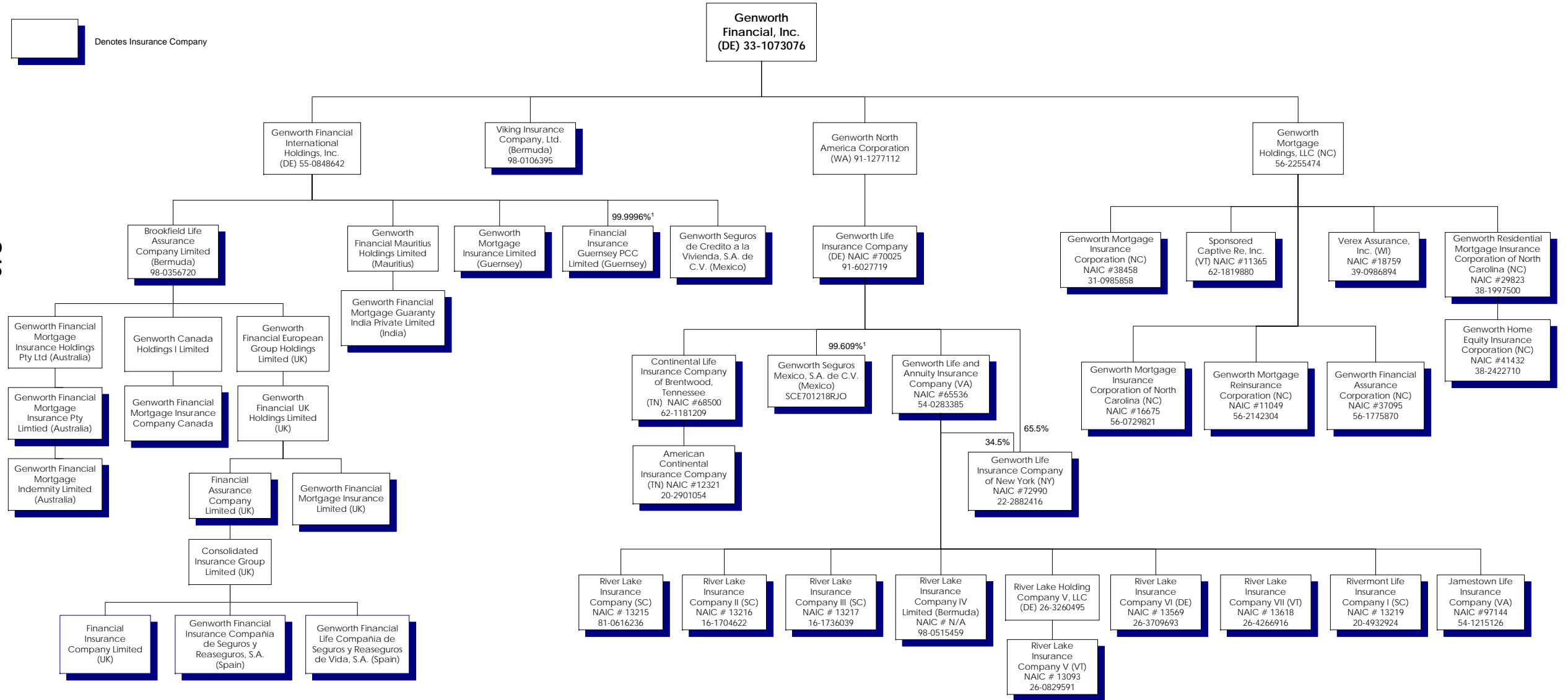
As of June 30, 2009

Common Stock Ownership Only - 100% unless otherwise indicated

Includes select upstream and downstream companies for clarification

 Denotes Insurance Company

Q12



¹ Remainder owned by third parties.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:



Overflow Page for Write-Ins

NONE

Statements as of June 30, 2009 of the **JAMESTOWN LIFE INSURANCE COMPANY**
SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	116,528,155	132,098,524
2. Cost of bonds and stocks acquired.....		3,047,595
3. Accrual of discount.....	202,090	28,559
4. Unrealized valuation increase (decrease).....	(183,384)	
5. Total gain (loss) on disposals.....		(771,510)
6. Deduct consideration for bonds and stocks disposed of.....	526,877	10,022,925
7. Deduct amortization of premium.....	257,584	549,424
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....	392,661	7,302,664
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	115,369,739	116,528,155
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	115,369,739	116,528,155

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	72,826,380	10,210,856	7,046,740	(9,369,646)	72,826,380	66,620,849		71,692,100
2. Class 2 (a).....	61,971,312		169,274	7,334,111	61,971,312	69,136,149		65,192,827
3. Class 3 (a).....	5,016,783			1,663,650	5,016,783	6,680,433		2,040,096
4. Class 4 (a).....	2,040,096			(2,040,096)	2,040,096			
5. Class 5 (a).....				2,040,096		2,040,096		
6. Class 6 (a).....	430,305		2,574	(327,957)	430,305	99,775		430,305
7. Total Bonds.....	142,284,876	10,210,856	7,218,588	(699,842)	142,284,876	144,577,302	0	139,355,328
PREFERRED STOCK								
8. Class 1.....								4,473,046
9. Class 2.....								
10. Class 3.....								
11. Class 4.....								
12. Class 5.....								
13. Class 6.....								
14. Total Preferred Stock.....	0	0	0	0	0	0	0	4,473,046
15. Total Bonds and Preferred Stock.....	142,284,876	10,210,856	7,218,588	(699,842)	142,284,876	144,577,302	0	143,828,374

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(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....29,207,563; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....	29,207,563	XXX.....	29,207,563	58,751	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	27,300,219	15,143,221
2. Cost of short-term investments acquired.....	46,084,987	38,740,056
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....	44,177,644	26,583,058
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	29,207,563	27,300,219
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	29,207,563	27,300,219

**Sch. DB-Part F-Section 1
NONE**

**Sch. DB-Part F-Section 2
NONE**

**Sch. E-Verification
NONE**

**Sch. A-Part 2
NONE**

**Sch. A-Part 3
NONE**

**Sch. B-Part 2
NONE**

**Sch. B-Part 3
NONE**

**Sch. BA-Part 2
NONE**

**Sch. BA-Part 3
NONE**

**Sch. D-Part 3
NONE**

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identification	2 Description	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
Bonds - U.S. Special Revenue and Special Assessment																					
31393E LF 4	FNW_03-12 2003-W12 1A8 4.550% 06/25/...		.06/01/2009	Paydown.....		24,410	24,410	23,397	23,704		706		706		24,410			0	471	06/25/2043	1.....
38373M UM 0	GNMA_06-15 2006-15 IO 0.813% 04/16/4...		.06/01/2009	Paydown.....				3,849	2,880		(2,880)		(2,880)					0	232	04/01/2046	1.....
38374M EJ 4	GOVERNMENT NATIONAL 0.865% 09/16/4...		.06/01/2009	Paydown.....				2,972	2,195		(2,195)		(2,195)					0	172	09/01/2045	1.....
3199999.	Total - Bonds - U.S. Special Revenue & Assessment.....					24,410	24,410	30,218	28,779		0	(4,369)	0	(4,369)	0	24,410	0	0	875	XXX.....	XXX.....
Bonds - Industrial and Miscellaneous																					
058928 AR 3	BAFC_06-B 2006 - B B2 5.612% 03/20/36 ...		.06/01/2009	Paydown.....		2,574	2,574	374	374		2,200		2,200		2,574			0	91	03/20/2036	6FE.....
226829 AA 7	CROCKETT COGEN MWC+25 1 5.869% 0...		.06/30/2009	Redemption 100.0000.....		48,502	48,502	48,502	48,502				0		48,502			0	1,423	03/30/2025	2FE.....
576434 DC 5	MALT_03-2 2003-2 6A3 6.000% 03/25/33. ...		.06/01/2009	Paydown.....		19,037	19,037	19,653	19,080		(43)		(43)		19,037			0	477	06/25/2010	1FE.....
12638V AD 8	CSN ISLANDS VI 144A 6.148% 05/06/15... F		.05/06/2009	Redemption 100.0000.....		120,772	120,772	120,772	120,772				0		120,772			0	3,692	05/06/2015	2FE.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....					190,885	190,885	189,301	188,728		0	2,157	0	2,157	0	190,885	0	0	5,683	XXX.....	XXX.....
8399997.	Total - Bonds - Part 4.....					215,295	215,295	219,519	217,507		0	(2,212)	0	(2,212)	0	215,295	0	0	6,558	XXX.....	XXX.....
8399999.	Total - Bonds.....					215,295	215,295	219,519	217,507		0	(2,212)	0	(2,212)	0	215,295	0	0	6,558	XXX.....	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					215,295	XXX.....	219,519	217,507		0	(2,212)	0	(2,212)	0	215,295	0	0	6,558	XXX.....	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Part A-Section 1
NONE

Sch. DB-Part B-Section 1
NONE

Sch. DB-Part C-Section 1
NONE

Sch. DB-Part D-Section 1
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
					Open Depositories			
Bank of America, NA.....	New York, New York.....	.....	.....	.....	.....525,102	.....53,680	.....(55,557)	XXX
Deutsche Bank Trust Company Americas.....	New York, New York.....	.....	.....	.....	.....256,388	.....561,641	.....192,048	XXX
Bank of New York.....	New York, New York.....	.....	.....	.....	.....228,723	.....87,507	.....533,919	XXX
0199999. Total Open Depositories.....	.....XXX.....	.....XXX.....	.....0	.....0	.....1,010,213	.....702,828	.....670,410	XXX
0399999. Total Cash on Deposit.....	.....XXX.....	.....XXX.....	.....0	.....0	.....1,010,213	.....702,828	.....670,410	XXX
0599999. Total Cash.....	.....XXX.....	.....XXX.....	.....0	.....0	.....1,010,213	.....702,828	.....670,410	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
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NONE