

Freescale Semiconductor, Inc. and Subsidiaries
Summary Financial Information
(Unaudited)
(amounts in millions)

	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended December 31,	
	December 31, 2006 (1)	September 29, 2006	December 31, 2005	2006 (1)	2005
Net sales					
Transportation and Standard Products	\$ 677	\$ 683	\$ 649	\$ 2,710	\$ 2,567
Networking and Computing Systems	343	369	338	1,433	1,434
Wireless and Mobile Solutions	578	539	476	2,137	1,774
Other	21	28	16	83	68
Total net sales	<u>\$ 1,619</u> ⁽²⁾	<u>\$ 1,619</u>	<u>\$ 1,479</u>	<u>\$ 6,363</u> ⁽²⁾	<u>\$ 5,843</u>
EBITDA ⁽³⁾	\$ 401 ⁽¹⁾	\$ 433	\$ 362	\$ 1,625 ⁽¹⁾	\$ 1,328

(1) Excludes the effect of all purchase accounting adjustments, Merger expenses and all non-cash charges associated with our acquisition by a private equity consortium completed in December 2006. The excluded items will be material.

(2) Excludes a \$2 million reduction in revenue caused by purchase accounting adjustments to reflect deferred revenue at December 1, 2006 at its estimated fair value.

(3) We believe that earnings before interest, income taxes, depreciation and amortization (EBITDA) is a useful financial metric to assess our ability to generate cash from operations sufficient to pay taxes, to service debt and to undertake capital expenditures. Given the significant investments that we have made in the past in property, plant and equipment, depreciation and amortization expense comprises a meaningful portion of our cost structure. We believe that EBITDA will provide investors with a useful tool for assessing the comparability between periods of our ability to generate cash from operations sufficient to pay taxes, to service debt and to undertake capital expenditures because it eliminates depreciation and amortization expense attributable to our historically higher levels of capital expenditures. The term EBITDA is not defined under generally accepted accounting principles in the U.S., or U.S. GAAP, and EBITDA is not a measure of operating income, operating performance or liquidity presented in accordance with U.S. GAAP. In addition, EBITDA is impacted by reorganization of businesses and other restructuring-related charges. When assessing our operating performance or our liquidity, you should not consider this data in isolation, or as a substitute for, our net cash from operating activities or other cash flow data that is calculated in accordance with U.S. GAAP. In addition, our EBITDA may not be comparable to EBITDA or similarly titled measures utilized by other companies since such other companies may not calculate EBITDA in the same manner as we do. Note that as indicated in Note 1 above, the quarter and year ended December 31, 2006 amounts exclude all Merger expenses and the impact of purchase accounting associated with our acquisition by a private equity consortium completed in December 2006.

Note that certain prior period amounts with regard to EBITDA and our segment net sales have been reclassified to conform to the current periods presentation.