

21 February 2007

Perpetual Limited
ABN 86 000 431 827

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

123 Pitt Street
GPO Box 4172
Sydney NSW 2001
Australia
DX 365 Sydney
Telephone 02 9229 9000
Facsimile 02 9232 8936

Dear Sir / Madam,

Perpetual Limited – Supplementary information on prior year comparatives

Please find attached a schedule providing supplementary information regarding the inclusion of our global equities business within the prior year comparatives for the half-year ended 31 December 2005 and for the year ended 30 June 2006.

This information will also be available on Perpetual's website at www.perpetual.com.au.

For further information, please contact:

Sue Morey
Head of Corporate Affairs and Investor Relations
Perpetual Limited
Direct Phone 02 9229 3936

Yours faithfully



John Nesbitt
Chief Financial Officer
Direct Phone 02 9229 9067

Perpetual Limited – restatement of prior year comparatives

\$m	First half 31 December 2005			Full year 30 June 2006
	Reported Dec 2005	Global Equities Restatement	Restated Dec 2005	Restated June 2006
Revenue	189.6	4.2	193.8	402.7
Expenses	(87.1)	(7.7)	(94.8)	(196.1)
EBITDA	102.5	(3.5)	99.0	206.6
Equity remuneration amortisation	(7.7)	(1.7)	(9.4)	(18.8)
Depreciation and amortisation	(3.3)	(0.1)	(3.4)	(7.4)
Interest	(1.3)	-	(1.3)	(2.6)
Associate income	0.4	-	0.4	0.2
Tax	(27.1)	-	(27.1)	(55.6)
Operating profit after tax (OPAT)	63.5	(5.3)	58.2	122.4
Sale of investments (after tax)	17.4	-	17.4	21.3
Other significant items	(7.4)	5.3	(2.1) ⁽¹⁾	(8.4) ⁽¹⁾
Net profit after tax	73.5	-	73.5	135.3

(1) Administration process review costs

This document should be read in conjunction with the Half Year Results to 31 December 2006 - Analyst Briefing Presentation

