

Cabot  
Microelectronics  
Corporation

**Annual Meeting  
of Stockholders**

**March 3, 2009**

*Perfecting the Surfaces of Tomorrow™*



# Safe Harbor Statement

*The information contained in and discussed during this presentation may include “forward-looking statements” within the meaning of federal securities regulations. These forward-looking statements involve a number of risks, uncertainties, and other factors, including those described in Cabot Microelectronics’ filings with the Securities and Exchange Commission (SEC), that could cause actual results to differ materially from those described by these forward-looking statements. Cabot Microelectronics Corporation assumes no obligation to update this forward-looking information.*

©2009 Cabot Microelectronics Corporation



*Perfecting the Surfaces of Tomorrow™*



# Corporate Strategy

## *Two-Pronged Growth Strategy*



### **CMP Consumables**

- Strengthen and grow Slurries and Pads



### **Engineered Surface Finishes (ESF)**

- Leverage CMP technology into new applications and industries

©2009 Cabot Microelectronics Corporation

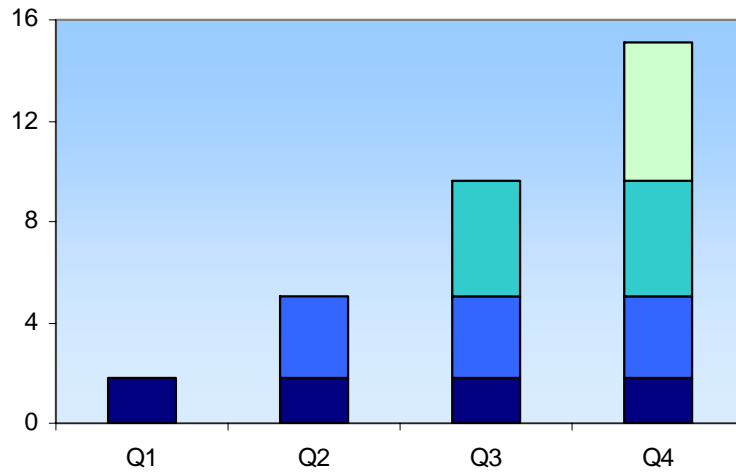


*Perfecting the Surfaces of Tomorrow™*

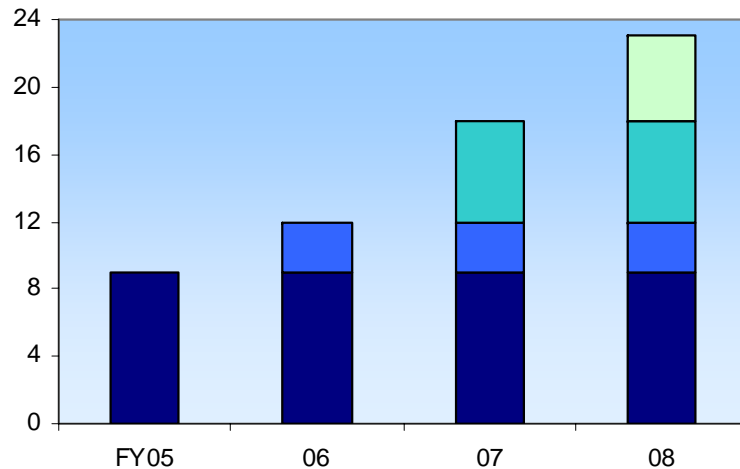


# Fiscal 2008 Highlights

Cumulative FY08 Pad Revenue (\$ million)



Cumulative Productivity Improvements (%)



- 10 percent revenue growth and 15 percent EPS growth
- Break-out year for Pad business
- Strong increase in New Product Vitality
- Continued productivity achievements through Six Sigma
- Investment in 300mm polishing capability in Asia

©2009 Cabot Microelectronics Corporation



*Perfecting the Surfaces of Tomorrow™*



# Fiscal 2009 Year to Date



- Adversely impacted by global economic recession
- Solid balance sheet with no debt; limited capital intensity in CMP consumables business
- Acquired Epoch Material Co., Ltd.
- Installing on-site pad grooving at TSMC fab in Taiwan

©2009 Cabot Microelectronics Corporation



*Perfecting the Surfaces of Tomorrow™*



Cabot  
Microelectronics  
Corporation

**Annual Meeting  
of Stockholders**

**March 3, 2009**

*Perfecting the Surfaces of Tomorrow™*

