

BRINKER INTERNATIONAL, INC.
Final Statement of Income
Fiscal 2007
(In thousands)

	Q1 F2007 REPORTED	%	Special Items	Macaroni Grill	Q1 F2007 ADJUSTED	%	Q2 F2007 REPORTED	%	Special Items	Macaroni Grill	Q2 F2007 ADJUSTED	%
			(a)	(a)	(a)				(a)	(a)	(a)	
Revenues	\$ 1,039,935	100.0%		(170,652)	\$ 869,283	100.0%	\$ 1,070,587	100.0%		(171,016)	\$ 899,571	100.0%
Operating Costs & Expenses												
Cost of Sales	285,507	27.5%		(47,092)	238,415	27.4%	299,612	28.0%		(47,711)	251,901	28.0%
Rest. Expenses	583,820	56.1%		(102,818)	481,002	55.3%	594,400	55.5%		(101,268)	493,132	54.8%
Depr. & Amort.	48,231	4.7%		(8,001)	40,230	4.6%	48,743	4.5%		(7,918)	40,825	4.6%
Gen. & Admin.	50,265	4.8%		(2,125)	48,140	5.6%	47,026	4.4%		(2,053)	44,973	5.0%
Other gains and charges	(3,241)	-0.3%	3,241	-	-	0.0%	10,630	1.0%	(10,630)	-	-	0.0%
Total Operating Costs and Expenses	964,582	92.8%	3,241	(160,036)	807,787	92.9%	1,000,411	93.4%	(10,630)	(158,950)	830,831	92.4%
Operating Income	75,353	7.2%	(3,241)	(10,616)	61,496	7.1%	70,176	6.6%	10,630	(12,066)	68,740	7.6%
Interest Expense	6,237	0.6%		-	6,237	0.7%	6,614	0.6%		-	6,614	0.7%
Other, Net	(837)	-0.1%		-	(837)	-0.1%	(795)	0.0%		-	(795)	-0.1%
Income Before Provision for Income Taxes	69,953	6.7%	(3,241)	(10,616)	56,096	6.5%	64,357	6.0%	10,630	(12,066)	62,921	7.0%
Provision for Income Taxes	22,314	31.9%	(1,206)	(3,049)	18,059	32.2%	20,165	31.3%	3,955	(3,464)	20,656	32.8%
Net Income	\$ 47,639	4.6%	\$ (2,035)	\$ (7,567)	\$ 38,037	4.4%	\$ 44,192	4.1%	\$ 6,675	\$ (8,602)	\$ 42,265	4.7%
Basic Earnings (Loss) per Share	\$ 0.38		(0.01)	(0.06)	\$ 0.31		\$ 0.36		\$ 0.05	\$ (0.07)	\$ 0.34	
Diluted Earnings (Loss) per Share	\$ 0.38		\$ (0.02)	\$ (0.06)	\$ 0.30		\$ 0.35		\$ 0.05	\$ (0.07)	\$ 0.33	
Basic Weighted Average Shares	124,280		124,280	124,280	124,280		123,451		123,451	123,451	123,451	
Diluted Weighted Average Shares	126,098		126,098	126,098	126,098		126,641		126,641	126,641	126,641	

(a) Non - GAAP information excluding the impact of special items and Macaroni Grill is provided to allow the reader to gain insight into the company's ongoing operations.

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	<u>Q3 F2007</u> <u>REPORTED</u>	<u>%</u>	<u>Special Items</u>	<u>Macaroni Grill</u>	<u>Q3 F2007</u> <u>ADJUSTED</u>	<u>%</u>	<u>Q4 F2007</u> <u>REPORTED</u>	<u>%</u>	<u>Special Items</u>	<u>Macaroni Grill</u>	<u>Q4 F2007</u> <u>ADJUSTED</u>	<u>%</u>
			<u>(a)</u>	<u>(a)</u>	<u>(a)</u>				<u>(a)</u>	<u>(a)</u>	<u>(a)</u>	
Revenues	\$ 1,123,428	100.0%		(179,400)	\$ 944,028	100.0%	\$ 1,142,954	100.0%		(169,848)	\$ 973,106	100.0%
Operating Costs & Expenses												
Cost of Sales	318,463	28.3%		(50,783)	267,680	28.3%	318,616	27.9%		(48,751)	269,865	27.7%
Rest. Expenses	630,446	56.1%		(106,510)	523,936	55.5%	627,200	54.9%		(98,671)	528,529	54.3%
Depr. & Amort.	46,116	4.1%		(7,463)	38,653	4.1%	46,072	4.0%		(7,274)	38,798	4.0%
Gen. & Admin.	44,367	4.0%		(2,203)	42,164	4.5%	52,691	4.6%		(2,385)	50,306	5.2%
Other gains and charges	1,258	0.1%	(1,258)	-	-	0.0%	(17,646)	-1.6%	17,646	-	-	0.0%
Total Operating Costs and Expenses	1,040,650	92.6%	(1,258)	(166,959)	872,433	92.4%	1,026,933	89.8%	17,646	(157,081)	887,498	91.2%
Operating Income	82,778	7.4%	1,258	(12,441)	71,595	7.6%	116,021	10.2%	(17,646)	(12,767)	85,608	8.8%
Interest Expense	6,446	0.6%		-	6,446	0.7%	11,632	1.0%		-	11,632	1.2%
Other, Net	(995)	-0.1%		-	(995)	-0.1%	(2,444)	-0.2%		-	(2,444)	-0.3%
Income Before Provision for Income Taxes	77,327	6.9%	1,258	(12,441)	66,144	7.0%	106,833	9.3%	(17,646)	(12,767)	76,420	7.9%
Provision for Income Taxes	22,756	29.4%	468	(3,573)	19,651	29.7%	23,186	21.7%	(1,166)	(3,666)	18,354	24.0%
Net Income	\$ 54,571	4.9%	\$ 790	\$ (8,868)	\$ 46,493	4.9%	\$ 83,647	7.3%	\$ (16,480)	\$ (9,101)	\$ 58,066	6.0%
Basic Earnings (Loss) per Share	\$ 0.45		\$ 0.01	\$ (0.08)	\$ 0.38		\$ 0.73		\$ (0.14)	\$ (0.08)	\$ 0.51	
Diluted Earnings (Loss) per Share	\$ 0.43		\$ 0.01	\$ (0.07)	\$ 0.37		\$ 0.71		\$ (0.14)	\$ (0.08)	\$ 0.49	
Basic Weighted Average Shares	122,019		122,019	122,019	122,019		114,606		114,606	114,606	114,606	
Diluted Weighted Average Shares	125,712		125,712	125,712	125,712		118,032		118,032	118,032	118,032	

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	YTD F2007 REPORTED	%	Special Items	Macaroni Grill	YTD F2007 ADJUSTED	%
			(a)	(a)	(a)	
Revenues	\$ 4,376,904	100.0%		(690,916)	\$ 3,685,988	100.0%
Operating Costs & Expenses						
Cost of Sales	1,222,198	27.9%		(194,337)	1,027,861	27.9%
Rest. Expenses	2,435,866	55.7%		(409,267)	2,026,599	55.0%
Depr. & Amort.	189,162	4.3%		(30,656)	158,506	4.3%
Gen. & Admin.	194,349	4.4%		(8,766)	185,583	5.0%
Other gains and charges	(8,999)	-0.2%	8,999	-	-	0.0%
Total Operating Costs and Expenses	4,032,576	92.1%	8,999	(643,026)	3,398,549	92.2%
Operating Income	344,328	7.9%	(8,999)	(47,890)	287,439	7.8%
Interest Expense	30,929	0.7%		-	30,929	0.8%
Other, Net	(5,071)	-0.1%		-	(5,071)	-0.1%
Income Before Provision for Income Taxes	318,470	7.3%	(8,999)	(47,890)	261,581	7.1%
Provision for Income Taxes	88,421	27.8%	2,051	(13,752)	76,720	29.3%
Net Income	\$ 230,049	5.3%	\$ (11,050)	\$ (34,138)	\$ 184,861	5.0%
Basic Earnings (Loss) per Share	\$ 1.90		\$ (0.09)	\$ (0.28)	\$ 1.53	
Diluted Earnings (Loss) per Share	\$ 1.85		\$ (0.09)	\$ (0.27)	\$ 1.49	
Basic Weighted Average Shares	121,062		121,062	121,062	121,062	
Diluted Weighted Average Shares	124,116		124,116	124,116	124,116	

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