

BRINKER INTERNATIONAL, INC.
Final Statement of Income
Fiscal 2008
(In thousands)

	Q1 F2008		Special Items	Macaroni Grill	Q1 F2008		Q2 F2008		Special Items	Macaroni Grill	Q2 F2008	
	REPORTED	%			ADJUSTED	%	REPORTED	%			ADJUSTED	%
	(a)		(a)	(a)	(a)		(a)		(a)	(a)		(a)
Revenues	\$ 1,054,686	100.0%	\$ -	\$ (159,600)	\$ 895,086	100.0%	\$ 1,029,785	100.0%	\$ -	\$ (161,579)	\$ 868,206	100.0%
Operating Costs & Expenses												
Cost of Sales	291,738	27.7%		(46,120)	245,618	27.4%	291,339	28.3%		(46,056)	245,283	28.2%
Rest. Expenses	601,878	57.1%		(99,725)	502,153	56.1%	584,567	56.8%		(97,696)	486,871	56.1%
Depr. & Amort.	44,907	4.2%		(6,372)	38,535	4.3%	39,089	3.8%		-	39,089	4.5%
Gen. & Admin.	43,051	4.1%		(2,113)	40,938	4.6%	41,396	4.0%		(1,776)	39,620	4.6%
Other gains and charges	8,591	0.8%	(8,591)	-	-	0.0%	(16,343)	-1.6%	16,343	-	-	0.0%
Total Operating Costs and Expenses	990,165	93.9%	(8,591)	(154,330)	827,244	92.4%	940,048	91.3%	16,343	(145,528)	810,863	93.4%
Operating Income	64,521	6.1%	8,591	(5,270)	67,842	7.6%	89,737	8.7%	(16,343)	(16,051)	57,343	6.6%
Interest Expense	12,915	1.2%		-	12,915	1.4%	12,476	1.2%		-	12,476	1.4%
Other, Net	(1,257)	-0.1%		-	(1,257)	-0.1%	(845)	-0.1%		-	(845)	-0.1%
Income Before Provision for Income Taxes	52,863	5.0%	8,591	(5,270)	56,184	6.3%	78,106	7.6%	(16,343)	(16,051)	45,712	5.3%
Provision for Income Taxes	15,263	28.9%	3,198	(1,135)	17,326	30.8%	23,626	30.2%	(6,081)	(4,278)	13,267	29.0%
Net Income (Loss)	\$ 37,600	3.6%	\$ 5,393	\$ (4,135)	\$ 38,858	4.3%	\$ 54,480	5.3%	\$ (10,262)	\$ (11,773)	\$ 32,445	3.7%
Basic Earnings (Loss) per Share	\$ 0.35		\$ 0.05	\$ (0.04)	\$ 0.36		\$ 0.53		\$ (0.10)	\$ (0.12)	\$ 0.31	
Diluted Earnings (Loss) per Share	\$ 0.34		\$ 0.05	\$ (0.04)	\$ 0.35		\$ 0.52		\$ (0.10)	\$ (0.11)	\$ 0.31	
Basic Weighted Average Shares	106,464		106,464	106,464	106,464		103,498		103,498	103,498	103,498	
Diluted Weighted Average Shares	109,155		109,155	109,155	109,155		105,339		105,339	105,339	105,339	

(a) Non - GAAP information excluding the impact of special items and Macaroni Grill is provided to allow the reader to gain insight into the company's ongoing operations.

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	Q3 F2008		Special Items	Macaroni Grill	Q3 F2008		Q4 F2008		Special Items	Macaroni Grill	Q4 F2008	
	REPORTED	%			ADJUSTED	%	REPORTED	%			ADJUSTED	%
			(a)	(a)	(a)			(a)	(a)	(a)		
Revenues	\$ 1,077,183	100.0%	\$ -	\$ (169,519)	\$ 907,664	100.0%	\$ 1,073,569	100.0%	\$ -	\$ (147,293)	\$ 926,276	100.0%
Operating Costs & Expenses												
Cost of Sales	311,152	28.9%		(48,587)	262,565	28.9%	306,534	28.6%		(42,382)	264,152	28.5%
Rest. Expenses	611,901	56.8%		(102,732)	509,169	56.1%	599,562	55.8%		(91,700)	507,862	54.8%
Depr. & Amort.	39,958	3.7%		-	39,958	4.4%	41,275	3.8%		-	41,275	4.5%
Gen. & Admin.	41,663	3.9%		(2,045)	39,618	4.4%	44,593	4.2%		(1,436)	43,157	4.7%
Other gains and charges	133,235	12.3%	(133,235)	-	-	0.0%	78,467	7.3%	(78,467)	-	-	0.0%
Total Operating Costs and Expenses	1,137,909	105.6%	(133,235)	(153,364)	851,310	93.8%	1,070,431	99.7%	(78,467)	(135,518)	856,446	92.5%
Operating Income	(60,726)	-5.6%	133,235	(16,155)	56,354	6.2%	3,138	0.3%	78,467	(11,775)	69,830	7.5%
Interest Expense	10,800	1.0%		-	10,800	1.2%	9,671	0.9%		-	9,671	1.0%
Other, Net	(1,368)	-0.1%		-	(1,368)	-0.2%	(576)	0.0%		-	(576)	-0.1%
Income Before Provision for Income Taxes	(70,158)	-6.5%	133,235	(16,155)	46,922	5.2%	(5,957)	-0.6%	78,467	(11,775)	60,735	6.6%
Provision for Income Taxes	(31,340)	44.7%	49,577	(5,044)	13,193	28.1%	(4,417)	74.1%	25,509	(3,621)	17,471	28.8%
Net Income (Loss)	\$ (38,818)	-3.6%	\$ 83,658	\$ (11,111)	\$ 33,729	3.7%	\$ (1,540)	-0.1%	\$ 52,958	\$ (8,154)	\$ 43,264	4.7%
Basic Earnings (Loss) per Share	\$ (0.38)		\$ 0.82	\$ (0.11)	\$ 0.33		\$ (0.02)		\$ 0.53	\$ (0.08)	\$ 0.43	
Diluted Earnings (Loss) per Share (b)	\$ (0.38)		\$ 0.82	\$ (0.11)	\$ 0.33		\$ (0.02)		\$ 0.52	\$ (0.08)	\$ 0.42	
Basic Weighted Average Shares	101,175		101,175	101,175	101,175		101,267		101,267	101,267	101,267	
Diluted Weighted Average Shares	102,377		102,377	102,377	102,377		102,717		102,717	102,717	102,717	

(a) Non - GAAP information excluding the impact of special items and Macaroni Grill is provided to allow the reader to gain insight into the company's ongoing operations.

(b) Due to the net loss in third and fourth quarters of fiscal 2008, basic weighted average shares outstanding were used in the reported diluted earnings per share calculation. Using actual diluted shares would result in anti-dilution of earnings per share.

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	YTD F2008 REPORTED		Special Items		Macaroni Grill		YTD F2008 ADJUSTED	
		%	(a)	(a)			(a)	%
Revenues	\$ 4,235,223	100.0%	\$ -	\$ (637,991)	\$ 3,597,232	100.0%		
Operating Costs & Expenses								
Cost of Sales	1,200,763	28.4%		(183,145)	1,017,618	28.3%		
Rest. Expenses	2,397,908	56.6%		(391,853)	2,006,055	55.8%		
Depr. & Amort.	165,229	3.9%		(6,372)	158,857	4.4%		
Gen. & Admin.	170,703	4.0%		(7,370)	163,333	4.5%		
Other gains and charges	203,950	4.8%	(203,950)	-	-	0.0%		
Total Operating Costs and Expenses	4,138,553	97.7%	(203,950)	(588,740)	3,345,863	93.0%		
Operating Income	96,670	2.3%	203,950	(49,251)	251,369	7.0%		
Interest Expense	45,862	1.1%		-	45,862	1.3%		
Other, Net	(4,046)	-0.1%		-	(4,046)	-0.1%		
Income Before Provision for Income Taxes	54,854	1.3%	203,950	(49,251)	209,553	5.8%		
Provision for Income Taxes	3,132	5.7%	72,203	(14,078)	61,257	29.2%		
Net Income (Loss)	\$ 51,722	1.2%	\$ 131,747	\$ (35,173)	\$ 148,296	4.1%		
Basic Earnings (Loss) per Share	\$ 0.50		\$ 1.28	\$ (0.34)	\$ 1.44			
Diluted Earnings (Loss) per Share	\$ 0.49		\$ 1.26	\$ (0.34)	\$ 1.41			
Basic Weighted Average Shares	103,101		103,101	103,101	103,101			
Diluted Weighted Average Shares	104,897		104,897	104,897	104,897			

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