

CMGI, Inc. and Subsidiaries  
Condensed Consolidated Balance Sheets  
(In thousands, except per share amounts)  
(Unaudited)

|  | April 30,<br>2007 | July 31,<br>2006 | April 30,<br>2006 |
|--|-------------------|------------------|-------------------|
|  | -----             | -----            | -----             |
| <b>Assets:</b>                                     |                   |                  |                   |
| Cash and cash equivalents                          | \$ 137,325        | \$ 131,728       | \$ 122,497        |
| Available-for-sale securities                      | 848               | 2,554            | 2,960             |
| Short-term investments                             | 112,100           | 94,450           | 87,500            |
| Trade accounts receivable, net                     | 211,953           | 175,391          | 188,928           |
| Inventories, net                                   | 67,566            | 77,887           | 84,538            |
| Prepaid and other current assets                   | 13,243            | 11,638           | 10,804            |
| Current assets of discontinued operations          | -                 | 1,962            | 3,054             |
|  | -----             | -----            | -----             |
| Total current assets                               | 543,035           | 495,610          | 500,281           |
|  | -----             | -----            | -----             |
| Property and equipment, net                        | 53,162            | 46,020           | 42,735            |
| Investments in affiliates                          | 26,736            | 20,655           | 22,816            |
| Goodwill   | 181,376           | 181,239          | 181,607           |
| Intangible assets, net                             | 12,922            | 16,540           | 17,746            |
| Other assets                                       | 3,020             | 3,139            | 3,128             |
| Non-current assets of discontinued operations      | -                 | -                | 2,417             |
|  | -----             | -----            | -----             |
|  | \$ 820,251        | \$ 763,203       | \$ 770,730        |
|  | =====             | =====            | =====             |
| <b>Liabilities:</b>                                |                   |                  |                   |
| Current portion of capital lease obligations       | \$ 456            | \$ 321           | \$ 315            |
| Accounts payable                                   | 142,530           | 151,077          | 149,827           |
| Current portion of accrued restructuring           | 4,461             | 5,368            | 7,053             |
| Accrued income taxes                               | 6,993             | 5,502            | 1,720             |
| Accrued expenses                                   | 55,747            | 43,526           | 44,902            |
| Other current liabilities                          | 3,022             | 2,819            | 3,085             |
| Current liabilities of discontinued operations     | 3,057             | 4,775            | 1,820             |
|  | -----             | -----            | -----             |
| Total current liabilities                          | 216,266           | 213,388          | 208,722           |
|  | -----             | -----            | -----             |
| Revolving line of credit                           | 24,786            | 24,786           | 35,786            |
| Long-term portion of accrued restructuring         | 5,354             | 6,831            | 7,603             |
| Long-term portion of capital leases obligations    | 446               | 548              | 619               |
| Other long-term liabilities                        | 13,211            | 15,629           | 17,909            |
| Non-current liabilities of discontinued operations | 2,256             | 4,106            | 98                |
|  | -----             | -----            | -----             |
|  | 46,053            | 51,900           | 62,015            |
| <b>Stockholders' equity</b>                        | 557,932           | 497,915          | 499,993           |
|  | -----             | -----            | -----             |
|  | \$ 820,251        | \$ 763,203       | \$ 770,730        |
|  | =====             | =====            | =====             |

CMGI, Inc. and Subsidiaries  
Condensed Consolidated Statements of Operations  
(In thousands, except per share amounts)  
(Unaudited)

Three months ended                      Nine months ended  
April 30,    January 31,    April 30,    April 30,    April 30,

|  | 2007      | 2007      | 2006      | 2007      | 2006      |
|--|-----------|-----------|-----------|-----------|-----------|
|  | -----     | -----     | -----     | -----     | -----     |
| Net revenue                                    | \$282,078 | \$324,752 | \$264,748 | \$890,466 | \$887,006 |
| Operating expenses:                            |           |           |           |           |           |
| Cost of revenue                                | 252,111   | 284,219   | 235,886   | 789,923   | 796,768   |
| Selling  | 3,404     | 3,320     | 5,108     | 10,489    | 15,789    |
| General and administrative                     | 24,494    | 22,356    | 21,710    | 67,056    | 63,103    |
| Amortization of intangibles                    | 1,206     | 1,206     | 1,206     | 3,618     | 3,618     |
| Restructuring, net                             | (14)      | 2,382     | 2,582     | 2,181     | 8,885     |
|  | -----     | -----     | -----     | -----     | -----     |
| Total operating expenses                       | 281,201   | 313,483   | 266,492   | 873,267   | 888,163   |
|  | -----     | -----     | -----     | -----     | -----     |
| Operating income(loss)                         | 877       | 11,269    | (1,744)   | 17,199    | (1,157)   |
| Other income (expenses):                       |           |           |           |           |           |
| Interest income                                | 2,551     | 2,652     | 1,443     | 7,395     | 4,000     |
| Interest expense                               | (660)     | (637)     | (795)     | (1,901)   | (2,069)   |
| Other gains, net                               | 5,073     | 28,030    | 21,976    | 34,025    | 24,093    |
| Equity in income(losses) of affiliates         | 868       | 398       | 325       | 2,002     | (73)      |
|  | -----     | -----     | -----     | -----     | -----     |
| Total other income                             | 7,832     | 30,443    | 22,949    | 41,521    | 25,951    |
|  | -----     | -----     | -----     | -----     | -----     |
| Income from continuing operations before taxes | 8,709     | 41,712    | 21,205    | 58,720    | 24,794    |
| Income tax expense (benefit)                   | (909)     | 5,727     | (738)     | 3,378     | 963       |
|  | -----     | -----     | -----     | -----     | -----     |
| Income from continuing operations              | 9,618     | 35,985    | 21,943    | 55,342    | 23,831    |
| Discontinued operations, net of income taxes:  |           |           |           |           |           |
| Income (loss) from discontinued operations     | (203)     | (112)     | (269)     | 273       | (6,340)   |
|  | -----     | -----     | -----     | -----     | -----     |
| Net income                                     | \$ 9,415  | \$ 35,873 | \$ 21,674 | \$ 55,615 | \$ 17,491 |
|  | =====     | =====     | =====     | =====     | =====     |
| Basic and diluted earnings per share:          |           |           |           |           |           |
| Earnings from continuing operations            | \$ 0.02   | \$ 0.07   | \$ 0.04   | \$ 0.11   | \$ 0.05   |

|   |           |           |           |         |           |
|---|-----------|-----------|-----------|---------|-----------|
| Income (loss) from discontinued operations          | \$ (0.00) | \$ (0.00) | \$ (0.00) | \$ 0.00 | \$ (0.01) |
| Net earnings  | \$ 0.02   | \$ 0.07   | \$ 0.04   | \$ 0.11 | \$ 0.04   |
| Shares used in computing basic earnings per share   | 484,756   | 484,628   | 483,188   | 484,523 | 482,614   |
| Shares used in computing diluted earnings per share | 490,553   | 486,683   | 485,927   | 487,169 | 486,868   |

CMGI, Inc. and Subsidiaries  
Condensed Consolidated Statements of Operations Information  
(In thousands)

(Unaudited)

|              | Three months ended |                     |                   | Nine months ended |                   |
|--------------|--------------------|---------------------|-------------------|-------------------|-------------------|
|              | April 30,<br>2007  | January 31,<br>2007 | April 30,<br>2006 | April 30,<br>2007 | April 30,<br>2006 |
| Net revenue: |                    |                     |                   |                   |                   |
| Americas     | \$ 87,331          | \$121,292           | \$107,098         | \$314,788         | \$380,538         |
| Asia         | 76,352             | 77,116              | 62,229            | 219,915           | 185,897           |
| Europe       | 118,395            | 126,344             | 95,421            | 355,763           | 320,571           |
|              | \$282,078          | \$ 324,752          | \$264,748         | \$ 890,466        | \$ 887,006        |

Operating income (loss):

|          |         |           |            |           |            |
|----------|---------|-----------|------------|-----------|------------|
| Americas | \$ 608  | \$ 7,370  | \$ 3,542   | \$ 13,424 | \$ 15,012  |
| Asia     | 7,660   | 10,779    | 2,613      | 25,412    | 13,841     |
| Europe   | (2,734) | (1,913)   | (3,429)    | (8,074)   | (17,469)   |
| Other    | 5,534   | 16,236    | 2,726      | 30,762    | 11,384     |
|          | (4,657) | (4,967)   | (4,470)    | (13,563)  | (12,541)   |
|          | \$ 877  | \$ 11,269 | \$ (1,744) | \$ 17,199 | \$ (1,157) |

Non-GAAP operating income:

|          |          |           |          |           |           |
|----------|----------|-----------|----------|-----------|-----------|
| Americas | \$ 2,243 | \$ 10,598 | \$ 5,622 | \$ 19,611 | \$ 21,278 |
| Asia     | 9,800    | 12,721    | 4,637    | 31,328    | 19,102    |
| Europe   | (645)    | 498       | 276      | (2,228)   | (6,366)   |
|          | -----    | -----     | -----    | -----     | -----     |
|          | 11,398   | 23,817    | 10,535   | 48,711    | 34,014    |
| Other    | (3,935)  | (4,286)   | (3,525)  | (11,472)  | (9,212)   |
|          | -----    | -----     | -----    | -----     | -----     |
|          | \$ 7,463 | \$ 19,531 | \$ 7,010 | \$ 37,239 | \$ 24,802 |
|          | =====    | =====     | =====    | =====     | =====     |

Note: Non-GAAP operating income represents total operating income, excluding net charges related to depreciation, amortization of intangible assets, stock-based compensation and restructuring.

TABLE RECONCILING NON-GAAP OPERATING INCOME TO  
GAAP OPERATING INCOME (LOSS) AND NET INCOME

|  |          |           |            |           |            |
|--|----------|-----------|------------|-----------|------------|
| Non-GAAP Operating income                  | \$ 7,463 | \$ 19,531 | \$ 7,010   | \$ 37,239 | \$ 24,802  |
| Adjustments:                               |          |           |            |           |            |
| Depreciation                               | (4,107)  | (3,442)   | (3,407)    | (10,452)  | (8,108)    |
| Amortization of intangible assets          | (1,206)  | (1,206)   | (1,206)    | (3,618)   | (3,618)    |
| Stock-based compensation                   | (1,287)  | (1,232)   | (1,559)    | (3,789)   | (5,348)    |
| Restructuring, net                         | 14       | (2,382)   | (2,582)    | (2,181)   | (8,885)    |
|  | -----    | -----     | -----      | -----     | -----      |
| GAAP Operating income (loss)               | \$ 877   | \$ 11,269 | \$ (1,744) | \$ 17,199 | \$ (1,157) |
|  | -----    | -----     | -----      | -----     | -----      |
| Other income, net                          | 7,832    | 30,443    | 22,949     | 41,521    | 25,951     |
| Income tax expense (benefit)               | (909)    | 5,727     | (738)      | 3,378     | 963        |
| Income (loss) from discontinued operations | (203)    | (112)     | (269)      | 273       | (6,340)    |
|  | -----    | -----     | -----      | -----     | -----      |
| Net income                                 | \$ 9,415 | \$ 35,873 | \$ 21,674  | \$ 55,615 | \$ 17,491  |
|  | =====    | =====     | =====      | =====     | =====      |