

**Reconciliation of 2005 Cash From Operating Activities (GAAP) to
Free Cash Flow (Non-GAAP) and Cash Generation (Non-GAAP)
(Unaudited)
(In millions)**

Net Cash from Operating Activities:

Net Income	\$ 861
Adjustments:	
Depreciation	589
Amortization of regulatory assets	1,280
Deferral of new regulatory assets	(404)
Deferred purchased power costs	(384)
Deferred income taxes and ITC, net	154
Pension plan contribution, net of tax	(341)
Conversion of off-balance sheet receivables financing to on-balance sheet	(155)
Ohio School Council's prepayment for electric service, net	208
Other, including changes in working capital *	413
Net Cash from Operating Activities (GAAP)	\$ 2,221

Other Items:

Capital expenditures	(1,149)
Nuclear fuel fabrication	(88)
Contributions to nuclear decommissioning trusts	(101)
Common stock dividends	(546)
Conversion of off-balance sheet receivables financing to on-balance sheet	155
Pension plan contribution, net of tax	341
Other, net	(218)
Free Cash Flow (Non-GAAP)**	\$ 615
Pension plan contribution, net of tax	(341)
Non-core asset sales and other	73
Cash generation (Non-GAAP)	\$ 347

* Primarily represents cash collateral receipts, changes in accrued taxes, and other working capital items.

** On a non-GAAP basis, "Free Cash Flow" was adjusted to exclude the pension contribution, net of taxes